

Signed, sealed and delivered, as to Federated, in the presence of:

[Signature]
Witness

[Signature]
Witness

"FEDERATED"

FEDERATED DEPARTMENT STORES, INC., a Delaware corporation

By: [Signature]
Its: Senior Vice President

Attest: [Signature]
Its: Asst. Secy

[CORPORATE SEAL]

Signed, sealed and delivered, as to Sears, in the presence of:

[Signature]
Witness

[Signature]
Witness

"SEARS"

SEARS, ROEBUCK AND CO., a New York corporation

By: [Signature]
Its: T. W. Wheeler
Facilities Planning Manager

Attest: [Signature]
Its: Asst. Secretary

[CORPORATE SEAL]

Signed, sealed and delivered, as to Belk, in the presence of:

[Signature]
Witness

[Signature]
Witness

"BELK"

BELK-SIMPSON COMPANY, a South Carolina corporation

By: [Signature]
Its: President

Attest: [Signature]
Its: Secretary

[CORPORATE SEAL]

Signed, sealed and delivered, as to Lender, in the presence of:

[Signature]
Witness

[Signature]
Witness

"LENDER"

THE CONNECTICUT GENERAL LIFE INSURANCE COMPANY, a Connecticut corporation

By: [Signature]
Its: Robert E. Raymond, Second Vice President

Attest: [Signature]
Its: William R. Harrison, Secretary

[CORPORATE SEAL]

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